



Divorce doesn't need to be a financial tug of war!

My services provide you and your spouse with the information you both need to make positive financial decisions.

Call to schedule your appointment:



Cathy Daigle, LLC
16463 Los Gatos Blvd.
Los Gatos, CA 95032
Phone: 408-354-9354
cathy@cathydaigle.com

website: www.cathydaigle.com

CATHY DAIGLE, CFP®, CDFA®
Financial Consultant

Assisting Families in Transition



Divorce isn't easy, but you may strive to make it financially fair.



HOW CAN A CERTIFIED DIVORCE FINANCIAL ANALYST® LIKE CATHY HELP YOU?



Benefits of Engaging Cathy Daigle, LLC:

- Professional guidance addressing YOUR personal financial needs.
- Maximize the financial benefits for both spouses.
- Objective planning in an emotionally charged situation.
- Peace of mind regarding an equitable financial settlement.
- Over sixteen years divorce planning experience.

“Providing experience, knowledge, and perspective to help meet your financial goals.”

A Six-Step Approach

Step 1: **Get to know you**, your financial concerns and objectives, and gather appropriate data.

Step 2: **Collaborate** to create a solution for your family, by your family. Communication is key!

Step 3: **Analyze your data**, including assets, debts, income, expenses and taxes.

Step 4: **Explore options** tailored to your situation.

Step 5: **Present financial findings** to you and your team. Utilize the data to promote further discussion and reach agreement.

Step 6: **Assist with follow-through**. The best plans are often those acted upon in a timely and effective manner.

You Will Receive:

- Objective viewpoints in determining the estimated short and long term financial impact of various divorce settlement options.
- Personalized reports and graphs that illustrate estimated financial results, cash flow scenarios, and projected net worth of both spouses.
- A clear understanding of your individual financial needs, including:
 - Keeping the house
 - Valuing and dividing property
 - Retirement accounts and pensions
 - Tax implications
 - Needs-based analysis for understanding support

Cash Flow Models

Essential for creating mutually agreeable and long lasting settlements

Fig 1 – Initial Proposal from Spouse 1

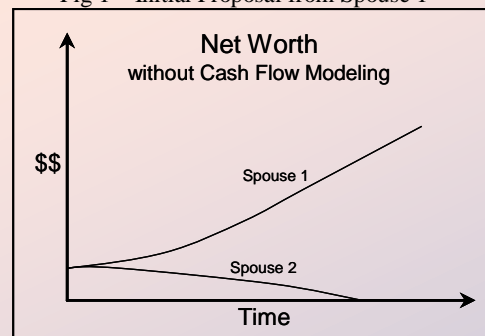
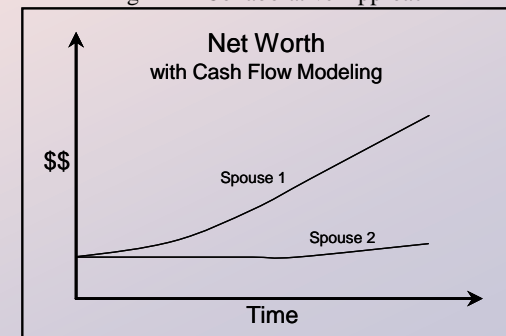


Fig 2 – A Collaborative Approach



The information contained in this graph does not depict an actual dollar amount or time horizon. The purpose of this graph is to depict the outcome that may occur from a proposed plan that is meant to benefit both spouses.